

DATE	11/09/2025	AUDITOR	David Test	AUDIT TYPE	Regular	AUDIT SCORE	80%
SITE	The happy pooch vets	EMAIL	davidtest@vetstocktake.com	PERIOD	32 days	NEXT AUDIT	14/10/2025
MANAGER	Susan McSample	PHONE	0777 123 456				

Drug stock result

	This period	Last period	Difference
Drug surplus (at retail)	-£46,896.51	-£448.45	-£46,448.06
Drug surplus/deficit %		-1%	1%
Drug gross profit %	0%	72%	-72%
Drug achievable gross profit %	74%	73%	1%
Drug stock yield %	0%	97%	-97%
Drug closing stock value	£0.00	£10,219.11	-£10,219.11
Stockholding days	0	23	-23
Allowances (% of revenue)		2%	-2%

Notes

In the section the auditor will outline any concerns around the drug stock result. Also setting out general recommendations and seeking to explain any identified anomalies.

Consumable stock result

	This period	Last period	Difference
Consumable gross profit %	38%	68%	-30%
Budget/target consumable GP%	40%	0%	40%
Variance to budget %	-2%	68%	-70%
Consumable closing stock value	£141.08	£10,466.32	-£10,325.24
Consumable stock holding days	1	7	-6
Consumable allowances (cost)	£0.00	£145.00	-£145.00
Consumable allowances (retail)	£0.00	£799.73	-£799.73
Working stock value			£0.00

Notes

In the section the auditor will outline any concerns around the consumable stock result. Also setting out general recommendations and seeking to explain any identified anomalies.

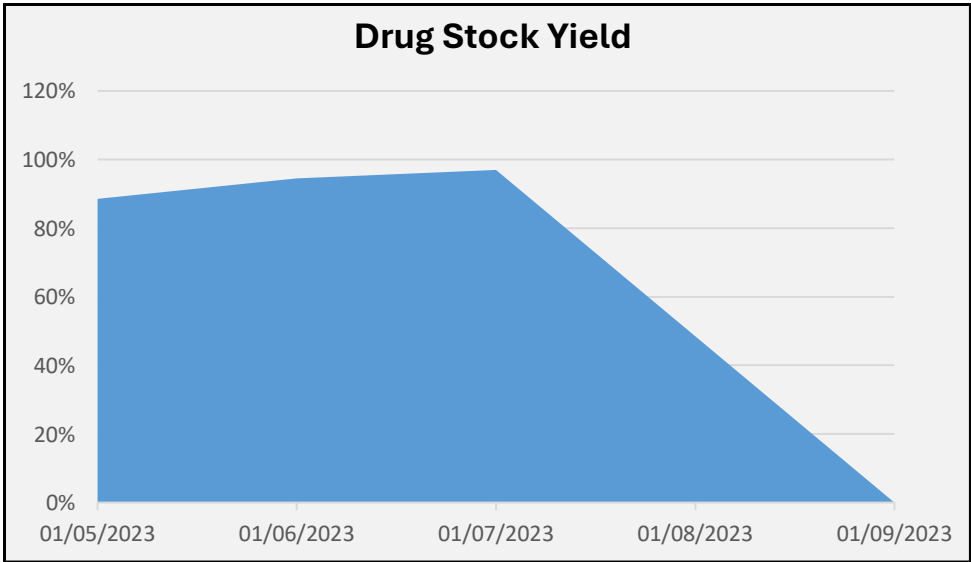
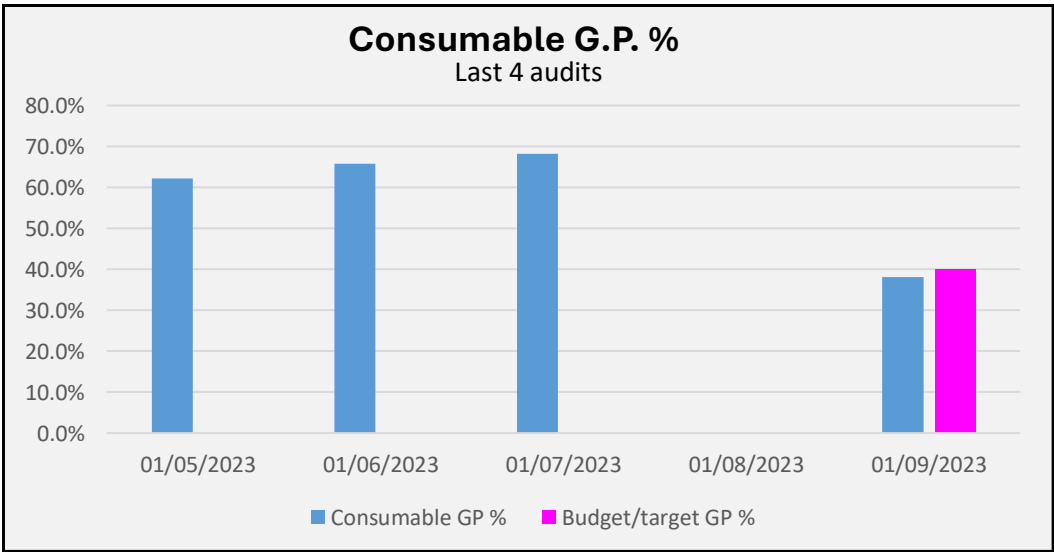
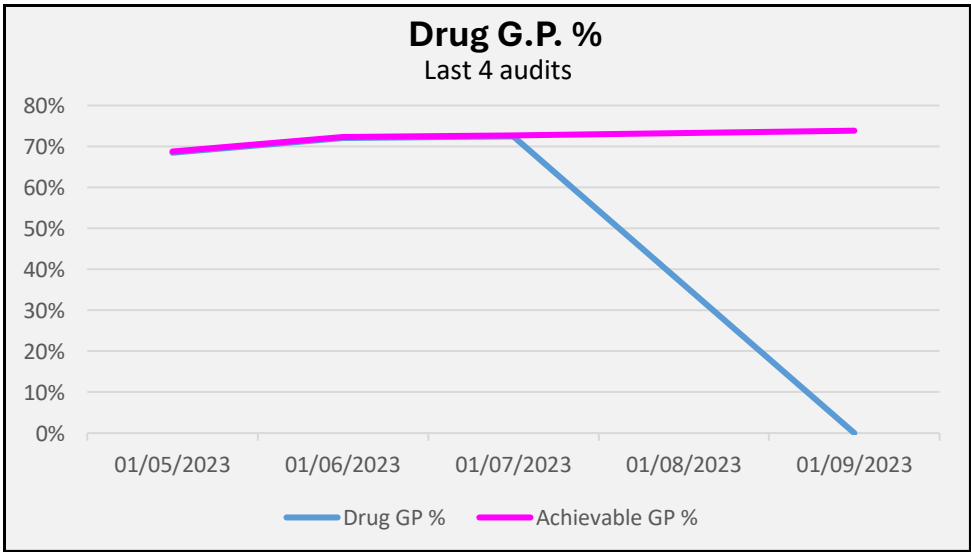
Current action plans	Why is this important?	When by?	Who by?
A series of action plans relating to improving results	It's not just about what, it's about why. This helps	29/08/2025	Susan
This could be about storage of stock	all stakeholders become invested in the improvement	29/08/2025	Susan
or relating to paperwork management	of profitability through efficient stock management.	29/08/2025	Susan
		-	-
		-	-
		-	-

Previous action plans	Done?
This is where we outline our recommendations from the last visit	Yes
and see if the appropriate actions were taken	Yes
	N/A
	N/A
	N/A
	N/A

Internal count			
Product	Counted by	Match?	Notes

Top 5 consumed (at cost)		
Rank	Product name	Cost
1	Identify your most consumed items	
2	This helps you to focus price negotiations	
3	where they will have the most effect	
4		
5		

Communication	
Manager	Detailing here the discussion had on site about the result
Head office	For those with a head office element we log communications with area managers for example
Follow up	Is there anything that needs to be prepared after our visit and before the next one?



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Compliance Scoring

The happy pooch vets during an audit on 11 September 2025 by auditor David Test

Premises & Environment	Check	Score
Entry to private areas was controlled	See Notes	0%
Premises are clean, hygienic, and well-maintained.	Yes	5%
Secure storage is available for hazardous substances (COSHH).	Yes	5%
Controlled drugs are stored in a compliant, lockable cabinet.	See Notes	0%
Controlled drug records are up to date and reconciled.	Yes	5%

Section notes:

Medicines & Stock Management.	Check	Score
Drug stock is stored neatly and ordered.	Yes	5%
Consumable stock is stored neatly and ordered.	Yes	5%
Shop stock is stored and displayed neatly and ordered.	See Notes	0%
Fridge temperatures are monitored daily and recorded.	Yes	5%
Room temperature monitoring is in place for general stock (ideally between 8–25°C).	Yes	5%
Expired medicines are clearly marked and removed from active stock.	Yes	5%
Controlled drug registers are accurate and updated with each transaction.	Yes	5%

Section notes:

Display is untidy but customers have been accessing it throughout a busy day

Health & Safety	Check	Score
A current Health & Safety Risk Assessment is in place.	Yes	5%
Fire extinguishers and emergency exits are in place and checked.	See Notes	0%
First aid kits are stocked and accessible.	Yes	5%
PPE is available.	Yes	5%
COSHH data sheets are available and accessible for staff.	Yes	5%

Section notes:

Fire extinguishers due for service dated 15th April 2025

Business & Quality Assurance	Check	Score
Regular audits (e.g. of clinical records, stock, infection control) are carried out.	Yes	5%
In-house stock checks are taking place	Yes	5%
Action plans are created for areas needing improvement.	Yes	5%

Section notes:

Overall Score: 80%